Tier One Silver Inc.

(the "Company")

Financial Statement Request Form
National Instrument 51-102 – Continuous Disclosure Obligations

TO REGISTERED HOLDERS AND BENEFICIAL OWNERS OF SECURITIES

National Instrument 51-102 – *Continuous Disclosure Obligations* requires the Company to send annually to the registered holders and beneficial owners of its securities (the "securityholders") a request form, which will allow the securityholders to ask the Company to send a digital or paper copy of the Company's financial statements and management's discussion & analysis ("MD&A") to them. If you wish to receive a copy of the Company's financial statements, MD&A, or other securityholder communications, please complete and return this form.

Please note that this request form will be mailed each year and all securityholders must return this completed form each year to remain on the Company's distribution list.

PLEASE RETURN TO: **Tier One Silver Inc.**
Suite 250 - #1300, 997 Seymour Street
Vancouver, BC V6B 3M1
Fax: 778-729-0650
Email: Tracy.George@umsmining.com

The undersigned is a securityholder of the Company, and hereby asks the Company to email to them a digital copy of: *(Please check the appropriate box below and complete name, address, date and signature)*

☐ (A) Annual financial statements and MD&A of the Company, or

☐ (B) Interim financial statements and MD&A of the Company, or

☐ (C) Both (A) and (B) as described above.

NAME: (Please print) ______________________________

EMAIL ADDRESS: ______________________________

SIGNATURE: ______________________________ **DATE:** ____________________
I certify that I am a securityholder of the Company

The Canadian Securities Administrators recognize that developments in information technology allow companies to disseminate documents to securityholders and investors in a more timely and cost efficient manner than by traditional paper methods. By providing an e-mail address, you will be deemed to consent to the electronic delivery to you at such email address of the interim and/or annual financial statements and reports, if electronic delivery is allowed by law and by applicable regulatory rules and policies.

MAILING ADRESS: ______________________________
(*if paper copy preferred)* ______________________________
____

BE ENVIRONMENTALLY FRIENDLY! Please do your part and receive your annual and quarterly financial statements by email.