

## UNRIVALED POTENTIAL FOR DISCOVERY IN PERU

TSXV : TSLV OTCQB : TSLVF



### PURSuing WORLD-CLASS SILVER, GOLD AND COPPER DISCOVERIES IN PERU

Exploring early-stage projects in Peru with untapped Pacific Ocean potential. Tier One Silver's primary focus is on its Curibaya project, where it is actively targeting high-grade silver, gold and copper mineralization.

#### WHY PERU?

- ✓ 3rd largest producer of **silver**
- ✓ Largest reserves of **silver** in the world
- ✓ 6th largest producer of **gold**
- ✓ 2nd largest **copper** producer

#### CAPITAL STRUCTURE

(as of August 6, 2024)

SHARE ISSUED	OPTIONS (avg. price \$0.71)	MARKET CAP
<b>171,049,523</b>	<b>9,930,000</b>	<b>~C\$17M</b>

#### WARRANTS OUTSTANDING

(\$0.35 Exp. Apr 21, 2025, \$0.25 Exp. Apr 24, 2025, \$0.25 Exp. Apr 30, 2025, \$0.75 Exp. May 31, 2025, \$0.25 Exp. Dec 8, 2025, \$0.25 Exp. Dec 15, 2025)

**45,551,397**

#### FULLY DILUTED SHARES OUTSTANDING

**226,530,920**

TOTAL # OF SHAREHOLDERS: **~14,000**



#### PROPERTIES

High quality exploration in Peru, on a world-class porphyry belt

#### TECHNICAL ABILITY

Multi-disciplinary technical team with deep mining experience

#### TEAM

Leadership with a track record of monetizing discovery success

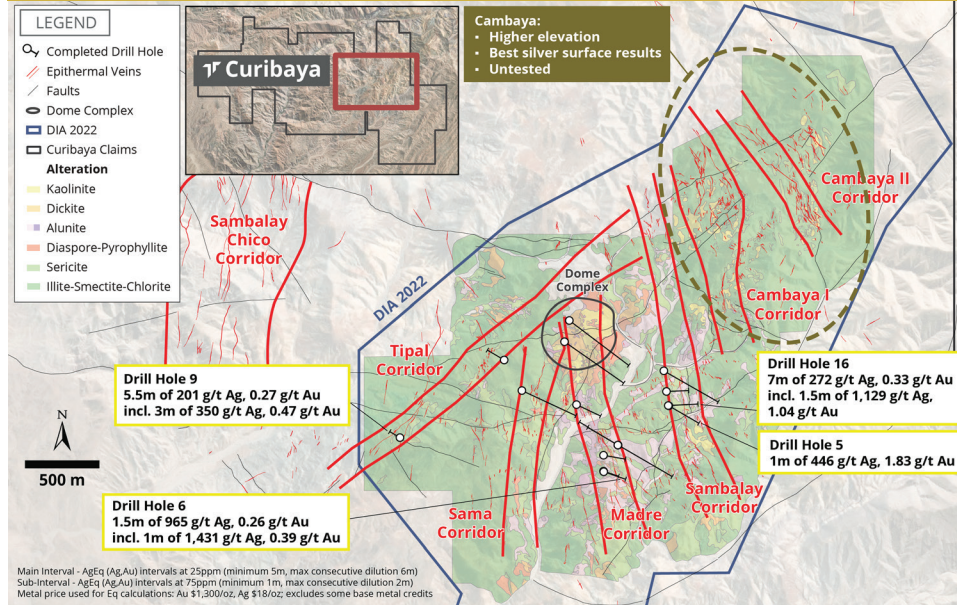
## CURIBAYA OVERVIEW

- Located on a world-class porphyry belt, directly surrounded by some of the largest discoveries in the world including: Cerro Verde (Freeport), Toquepala (Southern Copper), Quellaveco (Anglo American), Cuajone (Southern Copper)
- Inaugural drill program returned multiple high-grade intercepts, including: 1.5m of **1,129 g/t Ag, 1.04 g/t Au** within a larger interval of 7m of **272 g/t Ag, 0.33 g/t Au** and 1m of **1,431 g/t Ag, 0.39 g/t Au** within a larger interval of 1.5m of **965 g/t Ag, 0.26 g/t Au**
- Extensive high-grade rock samples: Up to **298,590 g/t gold** and **934 g/t silver** sampled
- Exploration focus is on high-grade silver mineralization as well as potential underlying porphyry copper system

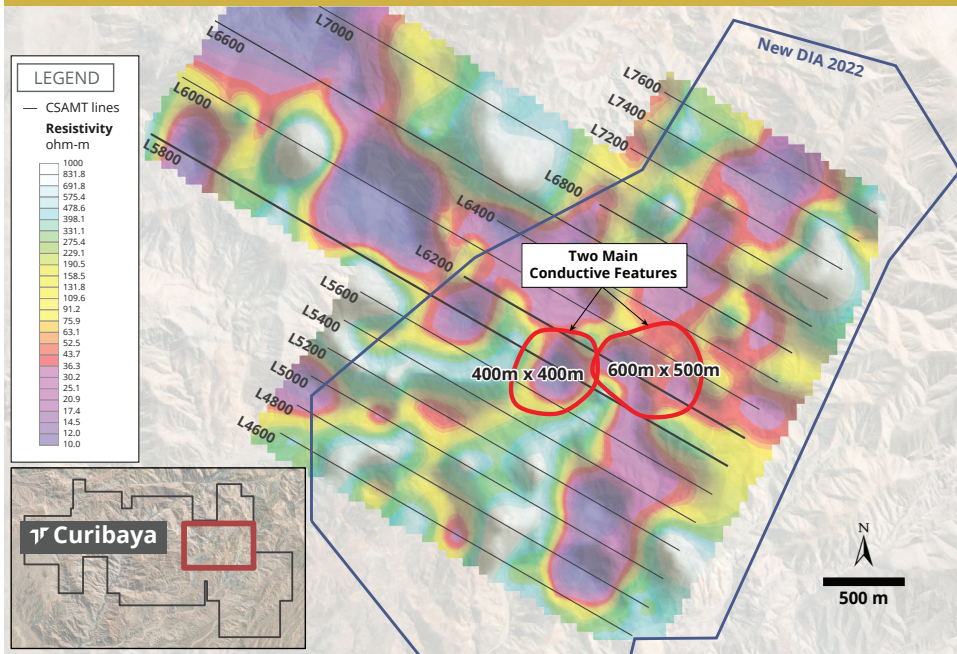
## 2021 DRILL PROGRAM, CURIBAYA



## CURIBAYA – DRILLING HIGHLIGHTS



## CURIBAYA – PORPHYRY COPPER TARGETS



## MANAGEMENT



**PETER DEMBICKI**  
President, CEO & Director



**IVAN BEBEK**  
Co-Founder/Chair



**CHRISTIAN RIOS P. Geo.**  
Senior VP of Exploration



**STACY ROWA CPA, CA**  
Chief Financial Officer

## DIRECTORS

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### Disclaimer

This document has been prepared by Tier One Silver (the "Company") to introduce the Company's mineral exploration projects. Because it is a high-level summary presentation, the information contained herein cannot contain all the information that should be reviewed before making an investment decision.

Forward looking statements are inherently uncertain  
Canadian mineral disclosure differs from U.S. mineral disclosure  
See full disclosure records for Tier One Silver at  
www.sedar.com.

Christian Rios (Senior VP of Exploration), is the Qualified Person who assumes responsibility for the technical contents of this document.