TIER ONE S

UNRIVALED POTENTIAL FOR DISCOVERY IN PERU

TSXV: TSLV OTCQB: TSLVF

PURSUING WORLD-CLASS SILVER, GOLD AND COPPER DISCOVERIES IN PERU

Exploring early-stage projects in Peru with untapped Pacific Ocean potential. Tier One Silver's primary focus is on its Curibaya project, where it is actively targeting high-grade silver, gold and copper mineralization.



WHY PERU?

- 3rd largest producer of silver
- Largest reserves of **silver** in the world

CAPITAL STRUCTURE

(as of September 10, 2024)

SHARE ISSUED 171,049,523

OPTIONS (avg. price \$0.71) 9,895,000

MARKET CAP ~C\$19M

 \checkmark

WARRANTS OUTSTANDING

(\$0.35 Exp. Apr 21, 2025, \$0.25 Exp. Apr 24, 2025, \$0.25 Exp. Apr 30, 2025, \$0.75 Exp. May 31, 2025, \$0.25 Exp. Dec 8, 2025, \$0.25 Exp. Dec 15, 2025)

45.551.397

FULLY DILUTED SHARES OUTSTANDING 226,495,920

TOTAL # OF SHAREHOLDERS: ~14,000

PROPERTIES High quality exploration in Peru, on a world-class porphyry belt

TECHNICAL ABILITY Multi-disciplinary technical team with deep mining experience

TEAM

Leadership with a track record of monetizing discovery success

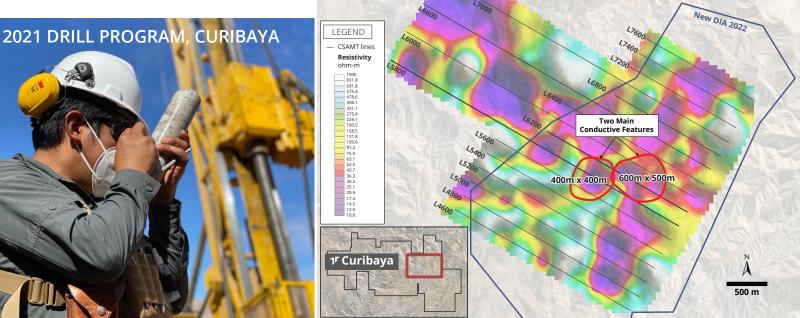
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CURIBAYA OVERVIEW

- Located on a world-class porphyry belt, directly surrounded by some of the largest discoveries in the world including: Cerro Verde (Freeport), Toquepala (Southern Copper), Quellaveco (Anglo American), Cuajone (Southern Copper)
- Inaugural drill program returned multiple high-grade intercepts, including: 1.5m of 1,129 g/t Ag, 1.04 g/t Au within a larger interval of 7m of 272 g/t Ag, 0.33 g/t Au and 1m of 1,431 g/t Ag, 0.39 g/t Au within an larger interval of 1.5m of 965 g/t Ag, 0.26 g/t Au
- Extensive high-grade rock samples: Up to 298,590 g/t gold and 934 g/t silver sampled
- Exploration focus is on high-grade silver mineralization as well as potential underlying porphyry copper system

CURIBAYA – DRILLING HIGHLIGHTS LEGEND imbaya: Higher elevation Best silver surface res Q→ Completed Drill Hole <u>ır Curibaya</u> 🥢 Epithermal Veins Faults • Dome Complex DIA 2022 🗖 Curibaya Claims Alteration Kaolinite Dickite Sambalay Alunite Chico Diaspore-Pyrophyllite Corridor Sericite DIA 202 Illite-Smectite-Chlorite mba orrido Tipa Corrid Drill Hole 16 7m of 272 g/t Ag, 0.33 g/t Au incl. 1.5m of 1,129 g/t Ag, 1.04 g/t Au **Drill Hole 9** 5.5m of 201 g/t Ag, 0.27 g/t Au incl. 3m of 350 g/t Ag, 0.47 g/t Au NA Drill Hole 5 1m of 446 g/t Ag, 1.83 g/t Au 500 m **Drill Hole 6** Sama 1.5m of 965 g/t Ag, 0.26 g/t Au incl. 1m of 1,431 g/t Ag, 0.39 g/t Au Corrido Mall milet va – oge (vg./v) intervals at 75ppm (minimum 1m, max consecutive dilution 2m) Metal price used for Eq calculations: Au \$1,300/oz, Ag \$18/oz; excludes some base metal credits

CURIBAYA – PORPHYRY COPPER TARGETS



MANAGEMENT



PETER DEMBICKI President, CEO & Director

DIRECTORS

Ivan Bebek Peter Dembicki Jeffrey Mason CPA, ICD.D



IVAN BEBEK

Antonio Arribas PhD (Geology)

Paul Sun CFA, P. Eng.

Christy Strashek CFA



CHRISTIAN RIOS P. Geo.



STACY ROWA CPA CA **Chief Financial Officer**

Disclaimer

This document has been prepared by Tier One Silver (the "Company") to introduce the Company's mineral exploration projects. Because it is a high-level summary presentation, the information contained herein cannot contain all the information that should be reviewed before making an investment decision. Forward looking statements are inherently uncertain

Canadian mineral disclosure differs from U.S. mineral disclosure

See full disclosure records for Tier One Silver at www.sedar.com.

Christian Rios (Senior VP of Exploration), is the Qualified Person who assumes responsibility for the technical contents of this document.

WWW.TIERONESILVER.COM -

INVESTOR CONTACT

Vancouver, BC, Canada V6B 3M1

Email: info@tieronesilver.com

Suite 250 - #1300 997 Seymour St.

Tel: 778-729-0700



Co-Founder/Chair



Senior VP of Exploration