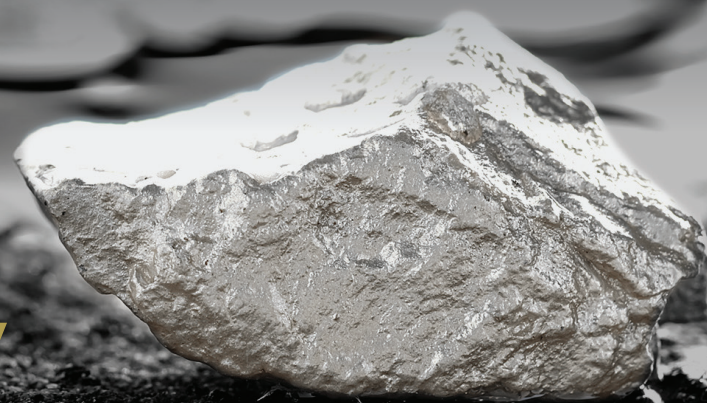




## UNRIVALED POTENTIAL FOR DISCOVERY IN PERU

TSX-V : TSLV OTCQB : TSLVF FSE: TOV0



### PURSuing WORLD-CLASS SILVER, GOLD AND COPPER DISCOVERIES IN PERU

Exploring early-stage projects in Peru with untapped Pacific Ocean potential. Tier One Silver's primary focus is on its Curibaya project, where it is actively targeting high-grade silver, gold and copper mineralization.

#### WHY PERU?

- ✓ 3rd largest producer of **silver**
- ✓ Largest reserves of **silver** in the world
- ✓ 6th largest producer of **gold**
- ✓ 2nd largest **copper** producer



#### CAPITAL STRUCTURE

(as of December 15, 2025)

SHARE ISSUED	OPTIONS (avg. price \$0.51)	MARKET CAP
258,732,856	14,633,000	~C\$44M

#### WARRANTS OUTSTANDING

(\$0.15 Exp. Jan 3, 2028, \$0.11 Exp. Sep 11, 2028 and  
Sep 16, 2028)

**92,493,513**

#### FULLY DILUTED SHARES OUTSTANDING

**365,859,369**

TOTAL # OF SHAREHOLDERS: ~14,000

#### PROPERTIES

High quality exploration in Peru,  
on a world-class porphyry belt

#### TECHNICAL ABILITY

Multi-disciplinary technical  
team with deep mining experience

#### TEAM

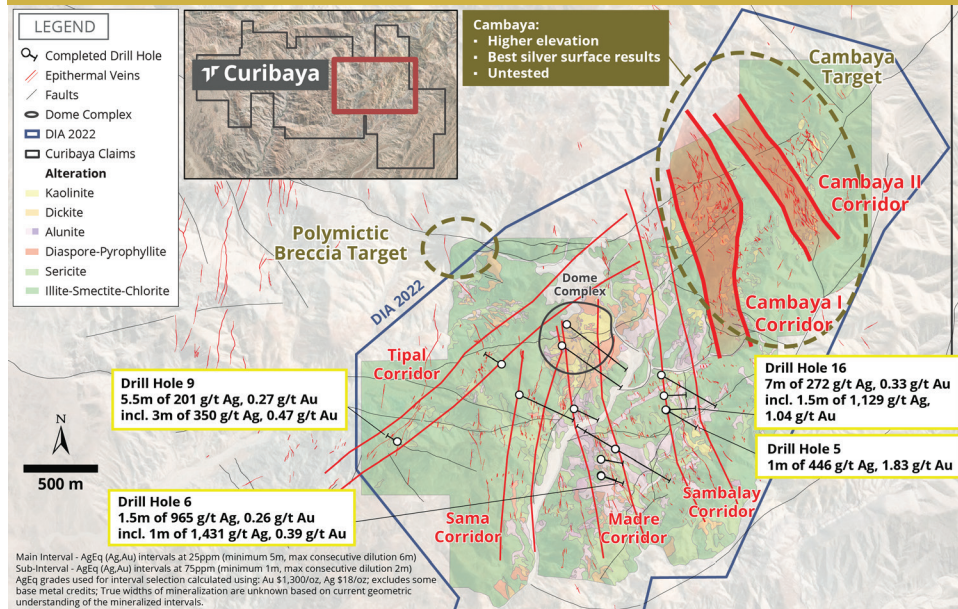
Leadership with a track record of  
monetizing discovery success



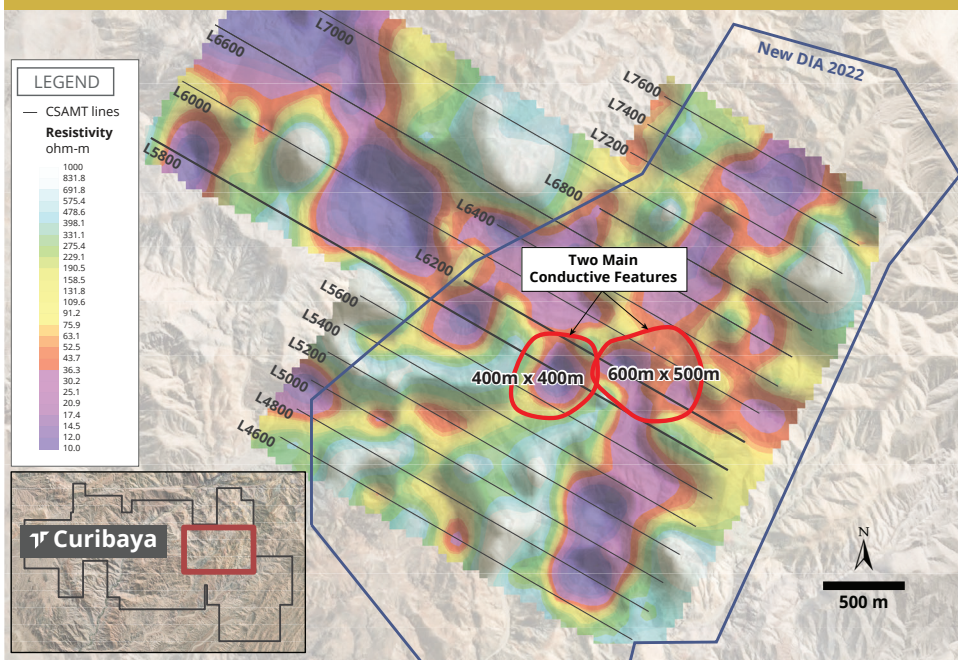
## CURIBAYA OVERVIEW

- Located on a world-class porphyry belt, directly surrounded by some of the largest discoveries in the world including: Cerro Verde (Freeport), Toquepala (Southern Copper), Quellaveco (Anglo American), Cuajone (Southern Copper)
- Inaugural drill program returned multiple high-grade intercepts, including: 1.5m of **1,129 g/t Ag, 1.04 g/t Au** within a larger interval of 7m of **272 g/t Ag, 0.33 g/t Au** and 1m of **1,431 g/t Ag, 0.39 g/t Au** within a larger interval of 1.5m of **965 g/t Ag, 0.26 g/t Au**
- Extensive high-grade rock samples: Up to **298,590 g/t gold** and **934 g/t silver** sampled
- Exploration focus is on high-grade silver mineralization as well as potential underlying porphyry copper system

## 2021 DRILL PROGRAM, CURIBAYA



## CURIBAYA - PORPHYRY COPPER TARGETS



## MANAGEMENT



**PETER DEMBICKI**  
President, CEO & Director



**IVAN BEBEK**  
Co-Founder/Chair



**CHRISTIAN RIOS P. Geo.**  
Senior VP of Exploration



**STACY ROWA CPA, CA**  
Chief Financial Officer

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### Disclaimer

This document has been prepared by Tier One Silver (the "Company") to introduce the Company's mineral exploration projects. Because it is a high-level summary presentation, the information contained herein cannot contain all the information that should be reviewed before making an investment decision. Forward looking statements are inherently uncertain. See full disclosure records and technical reports for Tier One Silver at [www.sedar.com](http://www.sedar.com). Christian Rios (Senior VP of Exploration), is the Qualified Person who assumes responsibility for the technical contents of this document. See Technical Disclosures regarding drill and rock sample results on the Company's website at <https://tieronesilver.com/projects/curibaya/>. Canadian mineral disclosure differs from U.S. mineral disclosure.